



Tactical Asset Allocation committee

The Tactical Asset Allocation committee was established in the 1990s. The purpose of the committee is to inform and discuss with each other investment topics and developments that affect tactical asset allocation. Those discussions occasionally include longer-term themes and allocation issues.

With the meetings we want to broaden knowledge and exchange information on practical implementation with each other. The open and confidential atmosphere allows us to discuss divergent views with each other in a constructive manner. With committee reports we regularly inform the members of the association.

Examples of topics we have discussed in recent months include emerging markets, megatrends, tactical allocation within the bond portfolio and the consequences of a financial repression. In 2022, we contributed to a webinar on inflation.

The working group currently consists of 16 people who meet four to five times a year to discuss issues related to TAA and a few more interested members. Committee members are holders of RBA and/or CFA degrees and work in the financial sector (pension funds, insurance companies, banks, asset managers). Members preferably have experience in tactical allocation.

Committee members:

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|------------------------|---|
| Astrid Smit | Stichting Verenigd Bezit |
| Bart Noordman | GMO |
| Bert Leffers | Leffers Consultancy en Vermogensbeheer |
| Coen van de Laar | Achmea |
| Edwin Massie | Ortec Finance |
| Eelco Ubbels | Alpha Research |
| Ineke Valke | Wealth Management Partners (voorzitter) |
| Jelte de Boer | Optimix |
| Jeroen Gondrie | ASR |
| Lodewijk van der Kroft | Comgest |
| Marcel van Ostaden | Lazard Asset Management |
| Richard Sanders | NN-Group |
| Rob Brand | Blue Sky Group |
| Rogier van Aart | MN Services |
| Stijn de Bont | APG |
| Suzan Peeters | PGGM |